

# The Latest Buzz with G&C Accounting

Thursday, July 21, 2022  
10:00 – 11:30 AM



# Agenda

Topic	Presenter(s)
Welcome, Research Updates	Josh Rosenberg
Commitment Accounting	Ana Sahasrabudhe
Project Accounting Updates	Doug Feller
Cost Accounting Updates	Jonathon Jeffries
Workday and Reporting Updates	Amy Zhang
Training Updates	Rob Roy
Closing	Josh Rosenberg

# Post Award Research Updates

**Josh Rosenberg**

Sr. Director, Grants and Contracts

# RI Sponsored Programs

*AWARD DATA: FY18 – 22 (YTD through Period 12: June)*

AWARDS: Cumulative Report thru: JUNE					
College/Unit	FY22		FY21		Award Dollar Variance
	Awarded Amount	Awards	Awarded Amount	Awards	
COMP	\$30,619,192	177	\$33,735,655	184	-9.2%
COS	\$61,328,780	341	\$64,295,331	376	-4.6%
DSGN	\$13,095,186	643	\$12,897,267	729	1.5%
ENGR	\$270,404,052	1,286	\$262,584,077	1,269	3.0%
GTRI	\$832,895,260	928	\$782,491,256	914	6.4%
IAC	\$4,465,033	35	\$5,439,273	51	-17.9%
OTHERS	\$62,528,665	347	\$35,890,746	306	74.2%
SCB	\$728,800	8	\$896,187	7	-18.7%
<b>Total</b>	<b>\$1,276,064,968</b>	<b>3,765</b>	<b>\$1,198,229,791</b>	<b>3,836</b>	<b>6.5%</b>
<b>Resident Instruction and Other</b>	<b>\$443,169,708</b>	<b>2,837</b>	<b>\$415,738,535</b>	<b>2,922</b>	<b>6.6%</b>

Awards		
	YTD (May)	Full Year
FY22	\$ 443,169,708	\$ 443,169,708
FY21	\$ 415,738,535	\$ 415,738,536
FY20	\$ 354,958,119	\$ 402,520,391
FY19	\$ 375,623,616	\$ 406,662,163
FY18	\$ 320,157,962	\$ 354,545,260

## Key Takeaways:

- Awards for Georgia Tech totaled over \$1.27 billion, with the average award increasing in size from \$312K to \$339K.
- On the RI side, awards increased 6.6% to a record \$443 million.
- GTRI numbers reflect growth of 6.4% in awards YOY to a record \$833 million.

# RI Sponsored Programs

*SPONSOR AWARD DATA: FY21 – 22 (YTD through Period 12: June)*

RI NEW AWARDS (Through June)						
Federal Agency or Sponsor Type	FY22	% of RI Portfolio	FY21	22 v. 21 \$ Variance	22 v. 21 % Variance	5 Year Avg
NATIONAL SCIENCE FOUNDATION (NSF)	82,764,117	19%	57,221,906	25,542,211	45%	77,877,112
INDUSTRIAL SPONSORS	72,468,292	16%	66,124,782	6,343,510	10%	65,022,483
DHHS	50,860,288	11%	51,937,313	(1,077,025)	-2%	47,428,327
INDUS RES INST/FDNS/SOC	49,875,121	11%	39,495,097	10,380,023	26%	36,366,791
COLL/UNIV/RES INST.	45,698,508	10%	53,889,697	(8,191,189)	-15%	47,777,738
US DEPT OF ENERGY	27,160,335	6%	32,291,034	(5,130,699)	-16%	23,129,600
US DEPT OF EDUCATION	18,550,955	4%	4,870,590	13,680,365	281%	5,841,362
NASA	18,289,426	4%	13,045,891	5,243,536	40%	14,591,463
NAVY	14,623,911	3%	13,404,825	1,219,086	9%	18,040,556
GOVT-OWNED/CONTRACTOR OP	11,328,273	3%	11,147,235	181,038	2%	9,794,848
US DEPT OF DEFENSE	10,270,506	2%	21,860,175	(11,589,669)	-53%	12,600,617
AIR FORCE	7,759,464	2%	8,602,361	(842,897)	-10%	12,493,953
US DEPT OF COMMERCE	7,653,425	2%	7,945,443	(292,018)	-4%	7,085,577
US DEPT OF TRANSPORTATION	7,243,967	2%	8,595,756	(1,351,789)	-16%	5,241,956
ARMY	6,457,324	1%	10,575,236	(4,117,912)	-39%	7,136,134

## Key Takeaways:

- 97% of RI sponsored funding comes from the 15 agency/sponsor types listed above.
- Our largest area of growth this year continues to come from NSF awards.
- We also had significant growth in our Department of Education awards.

# RI Sponsored Programs

*EXPENSE DATA: FY18 – 22 (YTD through Period 12: June)*

Expenditure Analysis: June	FY22 YTD	FY21 YTD	Change
Salaries and Wages	132,852,455	122,037,720	8.9%
Other Direct Costs	44,583,965	33,651,405	32.5%
Subcontracts	57,287,572	45,618,489	25.6%
Fringe Benefits	25,969,218	25,216,997	3.0%
Tuition Remission	33,828,198	28,927,435	16.9%
M&S	26,777,463	19,312,731	38.7%
Equipment	5,922,131	7,908,900	-25.1%
Domestic Travel	2,785,355	170,447	1534.2%
Foreign Travel	495,860	15,802	3038.0%
Unallocated	362,636	11,375,103	-96.8%
High Performance Computing	55,476	13,558	100.0%
<b>DIRECT</b>	<b>330,920,330</b>	<b>294,248,586</b>	<b>12.5%</b>
<b>IDC</b>	<b>93,079,082</b>	<b>86,156,912</b>	<b>8.0%</b>
<b>Total</b>	<b>423,999,412</b>	<b>380,405,498</b>	<b>11.5%</b>

Expenditures - Direct		
	YTD (May)	Full Year
FY22	\$ 330,920,330	\$ 330,920,330
FY21	\$ 294,248,586	\$ 294,248,586
FY20	\$ 254,054,936	\$ 286,744,676
FY19	\$ 259,456,036	\$ 279,599,249
FY18	\$ 245,626,877	\$ 267,645,605
Expenditures - Indirect		
	YTD (May)	Full Year
FY22	\$ 93,079,082	\$ 93,079,082
FY21	\$ 86,156,912	\$ 86,156,912
FY20	\$ 76,175,405	\$ 84,764,909
FY19	\$ 76,743,487	\$ 86,087,217
FY18	\$ 73,454,860	\$ 82,706,390

## Key Takeaways:

- Direct expenditures are up 12.5% YOY and indirect expenditures are up 8.0% YOY.
- Salaries and fringe benefits combined have increased 7.9% YOY.
- Subcontracts continue to be up significantly (over 25%).
- Materials and Supplies are up over 38% YOY.
- Domestic and foreign travel expenses have increased significantly with the relaxing of travel restrictions.
- Other direct costs are up 32% due in large part to HEERF III student aid expenditures.

# RI Sponsored Programs

## Grants and Contracts *INVOICING* and *FINANCIAL REPORTING* FY21 – FY22 (YTD through Period 12: June)

<b>INVOICING</b>			
<b>Invoicing YTD FY2021 vs. FY2022 (thru June)</b>			
Invoice Types	FY22 (July - June)	Monthly FY22 average	FY21 (July - June)
G&C GIT Standard	\$ 1,816,972	\$ 151,414.37	\$ 3,540,801
G&C GIT Standard Certification Required	\$ 434,882	\$ 36,240	\$ 483,338
G&C GTRC Custom Certification Required	\$ 6,239,942	\$ 519,995	\$ 4,961,074
G&C GTRC Standard	\$ 41,059,046	\$ 3,421,587	\$ 43,961,135
G&C GTRC Standard Certification Required	\$ 73,860,493	\$ 6,155,041	\$ 45,498,210
G&C In House	\$ 51,397,567	\$ 4,283,131	\$ 44,517,912
G&C LOC Draw	\$ 149,678,177	\$ 12,473,181	\$ 136,750,773
G&C SF1034	\$ 13,841,094	\$ 1,153,424	\$ 15,778,559
G&C SF 270	\$ 71,695,376	\$ 5,974,615	\$ 60,062,997
Blank	\$ -	\$ -	\$ 128,414
<b>Grand Total</b>	<b>\$ 410,023,550</b>	<b>\$ 34,168,629</b>	<b>\$ 355,683,215</b>
<b>Raw Invoice Counts</b>	<b>13,839</b>	<b>1,153</b>	<b>13,583</b>
<b>Year over Year Invoicing Change</b>	<b>Dollars*</b>	<b>Invoice Counts*</b>	
YTD change in FY22 over FY21	\$ 54,340,335	256	
YTD percentage change	15.3%	1.9%	

<b>FINANCIAL REPORTS</b>		
<b>Financial Reports YTD FY2021 vs. FY2022 (thru June)</b>		
Report Types	FY22 (July - June)	FY21 (July - June)
Annual Financial Report	83	132
Final Financial Report	165	193
Financial Report Conversion/Milestone	-	3
Monthly Financial Report	142	176
Quarterly Financial Report	571	396
Semi-Annual Financial Report	47	45
Revised Financial Report	5	2
<b>TOTALS</b>	<b>1,013</b>	<b>947</b>
<b>Year over Year Invoicing Change</b>	<b>Report Counts</b>	
YTD change in FY22 over FY21	66	
YTD percentage change	7.0%	

### Notes:

- GTRC cash position (as of June 30) → largely funded through G&C invoicing: \$120.6 million.
- The number of awards that have charges to be billed as of May 31 that were not billed in June is down 40% from the previous month. It also represents less than 1.5% of all expenditures YTD. Please note that there will always be some expenditures that appear “ready to bill” that cannot be billed for legitimate reasons.



# RI Sponsored Programs

## Award Dollars in Exception Status

<b>AWARD EXCEPTIONS (Overspent) - as of Jul. 1</b>			
Top 15 Departments	Past-term	In-Performance	Grand Total
Financial Aid	(11,055,422)		(11,055,422)
Institute for Bioengineering & Bioscience	(876,245)	(71,665)	(947,910)
General Institutional Expense	(444,336)		(444,336)
School of Computer Science	(351,442)	(431,533)	(782,975)
Aerospace Engineering	(296,195)	(181,054)	(477,249)
Electrical and Computer Engineering	(252,402)	(317,170)	(569,572)
Mechanical Engineering	(190,717)	(1,110,796)	(1,301,513)
Institute for People and Technology	(138,570)		(138,570)
Industrial And Systems Engineering	(103,763)	(1,244)	(105,007)
GT/Emory Biomedical Engineering	(57,271)	(159,020)	(216,292)
School of Interactive Computing	(46,745)	(207,029)	(253,774)
Materials Science and Engineering	(43,809)	(391,225)	(435,034)
Georgia Tech Manufacturing Institute	(20,121)		(20,121)
Institute for Electronics and Nanotechnology	(19,110)		(19,110)
School of International Affairs	(16,641)		(16,641)
Grand Total	(13,968,257)	(3,094,644)	(17,062,901)
Non-Financial Aid	(2,912,835)	(3,094,644)	(6,007,479)

### Key Takeaways:

- This data represents awards where actual spending plus obligations and commitments exceeds the current budget.
- The biggest risk area is dollars associated with “past-term” awards (the end date has passed).
- As of Feb. 1, there was over \$4.9 million in the past-term category. As of July 1, the number is down to \$2.9 million (excluding Financial Aid awards). Exceptions within the “in-performance” category are also down to approximately \$3.1 million.
- While the award is still “in-performance,” there may be budget modifications forthcoming and other adjustments.
- Each month at the beginning of the month, Grants and Contracts provides exception reports at both the award and individual grant level to unit financial managers.
- Campus now has the ability to run their own exception reports in LITE and in Workday.



# PI Articles

**PI ARTICLE: Subrecipient Monitoring – Roles and Responsibilities** (July, 2022) ([PDF Download](#))

**PI ARTICLE: OSP and G&C – Who Does What?** (June, 2022) ([PDF Download](#))

**PI ARTICLE: How Much Money Do I Have?** (May, 2022) ([PDF Download](#))

**PI ARTICLE: Sponsored Award Management – Timeline and Tasks** (Apr, 2022) ([PDF Download](#))

**PI ARTICLE: My sponsor says they haven't been invoiced.....so what do I do?** (Mar, 2022) ([PDF Download](#))

## Notes:

- PI Articles that I will be writing and issuing each month for research faculty and unit financial staff are available on our grants and contracts website (<https://www.grants.gatech.edu/pi-articles>).
- They are shown in the screen shot above and available online.
- These are also distributed through various list serves.

# Commitment Accounting

**Ana Sahasrabudhe**

Commitment Acct Analyst Sr

# FY2023

- EDR Stats

FY	Total	Approved	Denied
FY22	11,922	8,994	2,928
FY21	12,587	9,622	2,965

- Reminder: Please update the Fiscal Year parameter to 2023 for already scheduled OneUSG Cost Detail Reports

Employee Cost Detail

Run Control ID ... [Report Manager](#) [Process Monitor](#) [Run](#)

Report Request parameter

<b>Report By</b> <input type="radio"/> GL Org <input checked="" type="radio"/> Department	<b>Population Selection</b> <input checked="" type="radio"/> All <input type="radio"/> Employee (Non Student) <input type="radio"/> Student (Grad and Undergrad) <input type="radio"/> Graduate Student <input type="radio"/> Undergraduate Student	<b>Print Order</b> <input checked="" type="radio"/> Name <input type="radio"/> Non Student, Grad, Undergrad <input type="radio"/> Job Title
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\*Company 030 Georgia Institute Technology  
\*Fiscal Year 2023  
Department  
☒ Administrative (Home Dept) ☐ Funded, Non-Administrative ☐ Administrative, Non-Funded  
Empl ID

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# FY2023 Position Funding

## Review FY2023 Position Funding

- Funding loaded from annual budget developed in April 2022.  
Correct FY2023 funding with a change position funding transaction to avoid submitting an EDR.
- Grants that have ended will cause funding to post to Suspense/Cost Overrun worktags.  
Extend grant end date or change funding via a CPF transaction to a valid funding source.
- Establish cost share as soon as possible to avoid over 90 day requests.  
Meet with PIs early and often.

# Invalid Funding Report

- The Invalid Funding Report lists errors that will cause issues during payroll processing.
- Lists all vacant and filled positions with invalid funding- **immediate action needed on filled positions.**
- Run report daily and update position funding with valid combo codes/worktags.
- If position funding is not updated before payroll processing, payroll will post to Cost Suspense/Overrun combo code/worktag.
- **Most common error messages:**
  - DBE funding does not exist or effdt > pay end dt : Position needs funding worktag added
  - Expenses will be posted to Department Suspense - Fund End Dt : Grant has ended

	A	B	C	D	E	F	G	H	I	J	K	L	
1	BEGIN DT	END DT	PAY RUN	PAY GROU	PAY GROU	DEPARTM	DEPARTM	EMPL ID	RCD#	EMPLOYEE NAME	ST	POSITION	ERROR MESSAGE
5492	03-01-21	03/31/202	13M1	03A	Salaried	102	VP Resear	1234567	0	Burdell, George	A	3000XXXXXX	DBE funding does
7551													
7552													
7553													

# CPFs: Key Points

**Note:** CPFs change the distribution of **only current and/or future** payroll expenditures- impact only **unprocessed** payrolls

- **Be sure to have complied all necessary information BEFORE trying to submit the transaction. Necessary information includes:**
  - Position Number
  - Combo Codes/Worktags for the new funding distribution
  - Effective Date/s
  - Percent of distribution for each effective date, in case there are multiple effective dates
  - Any Ad Hoc approvers who will need to be added in the approval flow, if applicable
- **Avoid causing the position to lock while entering the transaction.**
  - Remaining on the CPF page too long without submitting the transaction will cause the position to lock without a transaction number.
  - Entering the same combo code in the new distribution section more than once with the same earnings code or blank earnings code can cause the position to lock.
  - Submit ticket to OneUSG to have the position unlocked.

# CPFs: Key Points

**Note:** CPFs change the distribution of **only current and/or future** payroll expenditures- impact only **unprocessed** payrolls

- **Effective date on CPF transactions must be the beginning of the current pay period or a future pay period (not the employee start date or semester start date).** For monthly positions, this is the first of the month. For bi-weekly positions, please refer to the bi-weekly calendar, and note the **bi-weekly pay periods begin on a Sunday.**

<https://hr.gatech.edu/payroll>

- The funding end date on combo codes pertains to grants only and is the OneUSG grant end date. The funding end date is auto populated. Do not enter, remove, or change the end date manually. Typically, 45 days are added to the Workday grant end date to arrive at the OneUSG grant end date to allow final close out adjustments. The Workday end date is the official grant end date to go by, and so do not charge funding after the grant has ended even if the transaction in OneUSG will allow it.
- **A Level 2 financial approver from each of the From and To combo codes must be on the approval flow.** If a combo code belongs to another department, please contact the financial approver from that department **prior** to inserting them in the approval flow.
- When submitting a CPF transaction, with an Effective Date say 7/1/2022, please note that you do **not** need to insert a separate row for each month after July if the funding distribution is to stay the same for future pay periods. You need to add a row only if the distribution will be change for another future pay period.
- The same individual cannot approve at both Level 1 and 2.
- CPF transactions must be approved and processed prior to payroll processing to be effective for monthly payroll processing. Please submit and approve these transactions timely so that EDRs are avoided.



# EDRs: Key Points

**Note: An EDR is needed to reallocate past pay period expenditures (processed payrolls)**

- While entering an EDR, only one row is needed and recommended if you are moving off only one partial amount to another combo code. In this case, you do not need to insert another row for the amount that is staying on the original combo code (the amount you are not moving).
- You need to insert another row only if you are moving off partial amounts to multiple combo codes. When inserting a row, the entire amount of the original distribution will need to be accounted for amongst the rows.
- The ECD report attached must be:
  - **From (run within) the current pay period (month), AND**
  - **The salary to be transferred must be clearly viewable as a past pay period amount (and NOT an encumbrance) on the report.**
- Please select carefully the applicable EDR justification option. This is important for audit purposes. If 'Other' is selected, please provide a detailed explanation of why the salary wasn't charged correctly to the original combo code, just stating "Reallocating to correct worktag" isn't a sufficient response.
- **A Level 2 financial approver from each of the From and To combo codes must be on the approval flow.** A list of CA approvers can be found under the Commitment Acctg menu of the Budget Office website at <https://www.budgets.gatech.edu/rCmtAcctg/CAApproverList>
- **Please establish cost share early and often. Over 90 day policy applies when moving salaries on to a grant worktag, including cost share.** Please note that cost share grants should have a class code and function that begins with 1. Cost share worktags with a class code beginning with 6 (Sponsored Operations) will break a Workday custom validation.
- Please note the monthly EDR approval deadline which is communicated via email at the beginning of every month. EDRs that are not fully approved by the deadline will need to be denied and reentered.

Thank you for your cooperation in submitting and approving CPFs and EDRs timely!

# Additional Tools

- Helpful queries:
  - BOR\_CA\_POSITION\_FUNDING
  - BOR\_CA\_EDR\_STATUS
  - BOR\_CA\_EDR\_LOCKS
- On demand training videos located on:
  - Media Space: [https://mediaspace.gatech.edu/playlist/details/1\\_8lgt469g](https://mediaspace.gatech.edu/playlist/details/1_8lgt469g)
  - HR Geniussis Training Site: <https://gatech.geniussis.com/FERegistration.aspx>

# Project Accounting Updates

**Doug Feller**

G&C Financial Manager

# Project Accounting

- Happy New Year!
- For the Fiscal year 2022 we have reached an all time high of over \$410 million dollars in sponsored invoicing. That is up from \$312 million in FY20. As Josh says business is good!
- I look forward to a productive and successful FY23.

# Project Accounting

## New Policy on Prior Year Salary Cost Transfers

### Allowability of Prior Year Salary Cost Transfers

- **Effective July 1, 2023 FY24**

Prior Year Salary Cost Transfers that will be accepted for review and processing:

- Sponsored Grant line to Sponsored Grant line in the same Award
- Sponsored Grant line to Designated or GTRC or GTF funds
- Errors caused by incorrect Award set-up (by OSP or G&C)
- GTF or GTRC to Sponsored Grant line for mods or initiations completed in June.

Requests must be complete with all required documentation or will be returned for correction.

All requests must go through Service Now.

If the requests does not meet the above conditions it will not be processed.

# Project Accounting

## Grants and Contracts Accounting Office Hours

The Project Accounting Management Team is hosting monthly, virtual “Office Hours” for campus. Anyone is welcome to join and ask questions on **the last Monday of each month, between 10:00am and 11:00am.**

- For billing and reporting questions: **Mary Balsor, CRA - Accounting Manager** - Invoicing & Financial Reporting,
- For award set-up, modifications, grant and award line questions: **Douglas Feller, CRA - Financial Manager** - Financial Administration,
- For general G&C questions: **Glenn Campopiano, CRA - Director - Project Accounting.**

### Office hour with Glenn Campopiano

via Microsoft Teams

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Join Office Hour with Glenn

### Office hour with Douglas Feller

via Microsoft Teams

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Join Office Hour with Doug

### Office hour with Mary Balsor

via Microsoft Teams

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Join Office Hour with Mary

# Cost Accounting Updates

**Jonathon Jeffries**

Director - Cost Accounting



# Annual Statement of Reasonableness

- 6,220 FY22 ASRs were distributed last week to all employees charged to Resident Instruction Grants
- Electronics ASRs require Certification by both Employee and assigned Unit Financial Manger
- Unit Financial Mangers were updated based on Commitment Accounting data, email help desk at [eamr.ask@business.gatech.edu](mailto:eamr.ask@business.gatech.edu) if changes/updates are needed
- ASRs are due by 8/31 with weekly reminders to employees
- Paper ASRs will be distributed to the department of record after this date but electronic certification is still allowed and preferred
- Manual ASRs for prior year cost transfers can be requested from the help desk or produced on the ASR page by the assigned UFM
- 1,323 ASRs electronically confirmed as of July 15th

# FY22 Space Survey and F&A Rate Study

- The survey supports the development of the institution's F&A rate proposal
- The results are used to calculate the percentage of space that is used by the Organized Research activities
- Used to allocate facilities costs –building and equipment depreciation, interest, and O&M
- The single largest driver of the facilities portion of the F&A study is the biannual space survey. The (F) is not subject to the 26% administration cap and the data collected during the space study is critical to an auditable F&A study.
- Please work with the individual(s) assigned to complete your School's space utilization, proper coding of space use and grants is critical to our audit
- Most Reviewed area by HHS-Cost Allocation Services (CAS) and ONR/DCAA when negotiating F&A

# Costs of Federally Sponsored Research

The total cost of federally sponsored research includes a combination of both direct and facilities and administrative (F&A) costs. Both types of expenditures are key to an institution's ability to conduct cutting-edge research. F&A consists of the construction and maintenance costs of laboratories and high-tech facilities; energy and utility expenses; and safety, security, and other government-mandated expenses. These costs are real and research cannot be conducted without them.



*Direct costs* - These expenses solely cover research and include lab supplies and equipment; salaries and stipends for researchers and graduate students; and travel costs for conducting and sharing research

*Personnel in support of research, including security, financial, administrative, technical, maintenance, and janitorial staff*

*Upkeep of any building space not used directly for federally funded research, such as classrooms or lobbies, is **not** covered by F&A reimbursement*

*Radiation and chemical safety, including safety training and hazardous waste disposal*

*Secure data storage, internet, telecommunications, and high-speed data processing*

*Utilities – ventilation, heat, air conditioning, water, and lighting*

*Library and research facilities*

*Advanced research lab equipment*

*Costs of federal, state, and local regulatory compliance, including human and animal safety review boards*

- *Direct costs*
- *F&A costs*
- *No federal funds used*

# FY22 Space Survey and F&A Rate Study

## **Facilities (F) Cost Pools**

- Building and Improvement Depreciation
- Equipment Depreciation
- Interest Expense
- Operations and Plant Maintenance
- Library Support

## **Administrative (A) Cost Pools**

- General Administration (GA)
- Departmental Admin (DA)
- Sponsored Projects Admin (SPA)

# Cost Calculation

F&A (Indirect) Cost Pool	Allocated By
Building & Equipment Depreciation	Space
Interest	Space
Operations & Maintenance	Space
General Administration	MTDC
Department Administration	MTDC
Sponsored Project Administration	MTDC of Grants
Library	Population/FTE

F&A Costs Allocated To:		Distribution Base		F&A Cost Rates
Instruction and Departmental Research	/	MTDC Instruction & Departmental Research	=	%
Organized Research	/	MTDC Organized Research	=	%
Other Sponsored Activities	/	MTDC Other Sponsored Activities	=	%
Other Institutional Activities				



# Calculating the Organized Research Cost Rate

$$\text{F\&A COST RATE} = \frac{\text{F\&A Allocable to On-Campus Research}}{\text{Modified Total Direct Costs (MTDC) for On-Campus Research}}$$

$$58.2\% = \frac{\$103.3 \text{ Million Allocable to On-Campus Research}}{\$177.6 \text{ Million MTDC for On-Campus Research}}$$

The 58.2% rate represents an “average” rate to be applied to all On- campus research projects, which simplifies the entire F&A .

# Workday Reporting Updates

**Amy Zhang**

Application Support Analyst Lead



# Award Process History

The Award Process History is now available to grant managers, cost center managers and accountant in workday. This will enable users to see when changes were made and memos for the changes for the award.

Overview

Award Lines

Budget

Award Tasks

Billing & Receivables

Additional Data

Additional Reports

Amendments

Set Up & History

Set Up

Process History

Process History 13 items

Turn off the new tables view

# Updated Custom Validations Relating to Award End Date in Workday

We have updated custom validations related to sponsored award end dates in Workday. Please refer to the table below for the new validation timelines. The only exception to these dates is when an award is Central Admin Review status, which can only be performed by Grants and Contracts.

Award End Date Custom Validations		
Spend Type	Warning	Critical Error
Supplier Invoice	Between 90 days before the award end date and 45 days past the award end date	45 days or more past the award end date
Supplier Invoice Adjustment		
Spend Authorization		
Expense Report		
Procurement Card Transaction Verification		
Change Order	N/A	1 day or more past the award end date
Purchase Order		
Requisition		

# Training Updates

**Rob Roy**

Director of BOR Sponsored Programs

**Training**

# Upcoming Spring Semester Classes

**Events**

[Saba Quest LMS](#) – Sign in with GT credentials and register!

Offered virtually, via Zoom, unless otherwise noted

## AUGUST

**August 17<sup>th</sup>**

**Intro To The Research Enterprise  
at GT (Basic Cert Workshop)**

9:00am – 1:30pm **(Virtual)**

**August 18<sup>th</sup>**

**eRouting Proposals Module**

2:00pm – 3:30pm **(Virtual)**

**August 18<sup>th</sup>**

**Cayuse Proposals Systems  
Training**

9:00am – 10:30am **(Virtual)**

**August 30<sup>th</sup>**

**What are GTRC and GTARC?**

1:00pm – 2:30pm **(Virtual)**

## SEPTEMBER

**September 13<sup>th</sup>**

**Intro To The Research Enterprise  
at GT (Basic Cert Workshop)**

9:00am – 1:30pm **(Virtual)**

**September 14<sup>th</sup>**

**Pre-Award Part 1**

12:30pm – 3:00pm **(Virtual)**

**September 15<sup>th</sup>**

**Pre-Award Part 2**

09:30am – 12:00pm **(Virtual)**

**September 21<sup>st</sup>**

**Post-Award and Compliance  
Part 1**

09:30am – 12:00pm **(Virtual)**

**September 22<sup>nd</sup>**

**Post-Award and Compliance  
Part 2**

12:30pm – 3:00pm **(Virtual)**

**September 27<sup>th</sup>**

**Cayuse Proposal System  
Training**

2:00pm – 3:30pm **(Virtual)**

**September 29<sup>th</sup>**

**eRouting Proposals Module**

9:00am – 10:30m **(Virtual)**

**PLEASE NOTE:** We are in the process of finalizing the Advanced Topics schedules and will communicate the date, time and delivery format once planning has been finalized.

# THANK YOU!



[GRANTS.GATECH.EDU](https://grants.gatech.edu)